

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

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FEDERAL HOUSING FINANCE AGENCY, AS :  
CONSERVATOR FOR THE FEDERAL NATIONAL :  
MORTGAGE ASSOCIATION AND THE FEDERAL :  
HOME LOAN MORTGAGE CORPORATION, :  
:

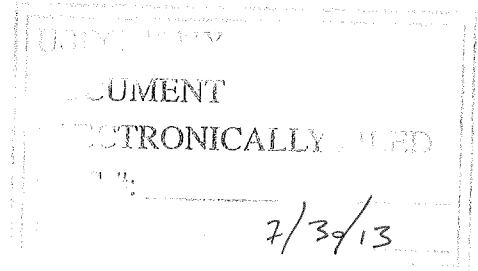
Plaintiff, :

v. :

UBS AMERICAS INC., *et al.*, :

Defendants. :  
-----X

11 Civ. 5201 (DLC)



**STIPULATION OF VOLUNTARY DISMISSAL WITH PREJUDICE**

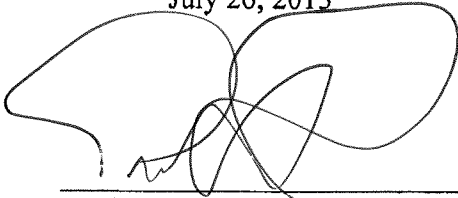
WHEREAS Plaintiff Federal Housing Finance Agency and Defendants UBS Americas, Inc., UBS Real Estate Securities Inc., UBS Securities LLC, Mortgage Asset Securitization Transactions, Inc., David Martin, Per Dyrvik, Hugh Corcoran, and Peter Slagowitz have reached a settlement disposing of all claims asserted in the above-captioned action (the "Action");

NOW, THEREFORE, IT IS HEREBY STIPULATED AND AGREED, by and between the parties, through their undersigned counsel, that, pursuant to Fed. R. Civ. P. 41(a)(1)(A)(ii), this Action shall be, and hereby is, dismissed with prejudice, each party to bear its own costs except to the extent directed by the Court's Opinion & Order of March 26, 2013.

*See order.*

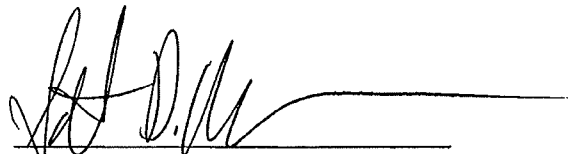
*James Cote*  
*July 30, 2013*

Dated: New York, New York  
July 26, 2013



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*Attorneys for the UBS Defendants*

**SO ORDERED:**

**U.S.D.J.**

